



SURVEY ON PENSION FUND EXPENSES

The Survey

Fraser Group is conducting a new survey to provide sponsors of registered pension plans with a solid benchmark to support the goal of effective plan governance.

The Survey on Pension Fund Expenses is designed to assist plan sponsors interested in knowing if their plan operating costs are reasonable. This survey is open to sponsors of registered Defined Benefit and Defined Contribution pension plans in Canada.

Your report will provide reliable and independent results to help you analyze your pension fund expenses. Survey results are confidential.

Fraser Group has been in the market research business for over 20 years. We track market share and provide expense analyses and benchmarking reports for the insurance industry including providers of Group Pension products. Our clients rely on our deep knowledge of group benefit programs and on our expertise in the development of market research models to validate industry statistics.

Your Report

The report will be segmented into three or four asset size categories and by plan type.

Expense categories include:

- Consulting Fees
- Investment Management
- Plan Administration
- Legal/Audit

We anticipate the survey will include 100-150 participants.

The target date for delivery of the report with your customized analysis is October 1, 2010.

Participate

Download the Excel-based questionnaire from **www.pensionfundexpenses.ca**.

Send the completed questionnaire by email. Please submit by **August 31, 2010**.

The fee to participate in this survey and to receive a customized report benchmarking your costs against comparable plans will be \$500 (plus GST/HST).

You will be invoiced upon delivery of your report.

For more information:

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